

ARFI Q&A Received as of April 7, 2025

Notes:

The questions provided have been modified to preserve confidentiality. Recommendations and other editorial comments have been received with thanks from the Duke Energy Team

Q1. How should Participants reflect the impact of the reciprocal tariffs outlined by the Trump Administration in Submissions?

Part V(b)(iii) of the ARFI submission form is the Project Price Detail. Please indicate in the notes column (column V) the degree to which the proposed payments in your Submission reflect the recently announced federal policy regarding tariffs. As an example, the note could read: “includes tariff impact” or “tariff not applicable due to sourcing strategy” or “tariff not applicable due to schedule assumption” or “tariff applicable but impact not included”.

To the degree that there are expected tariff impacts which are not reflected in rows 37-55 of the Project Price Detail, please add a row to the Project Price Detail named “Project Tariff Impact” or “Additional Tariff Impact” (as appropriate) and estimate the impact as its own category of project cost, similar to a contingency budget.

The Submission narrative should include the description of the Participant’s approach to considering tariffs, key assumptions (such as identification of components subject to tariffs), and estimates as part of Section F. Project Structuring Proposal(s), i. Structures, Payment and iv. Project Risk Mitigation as most appropriate.